

# VAILLANT GROUP PENSION SCHEME

## Death benefits – beneficiary nomination form

Please complete this form to help the Trustees decide who should receive any lump sum benefits that may become payable on your death.

### Payment of lump sums at the discretion of the Trustees

1. I would like the Trustees to pay any lump sum death benefits, under the discretionary provisions of the Scheme Rules, to the person(s) I have named below and in the proportions specified (please continue on a separate sheet if required).
2. I understand that the payment of these benefits is entirely at the Trustees' discretion and that the Trustees do not have to pay the lump sums to the person(s) I have nominated. I also understand that you have to consider the person(s) I have named together with any other potential beneficiaries.
3. I understand that I can nominate others in place of or in addition to those nominated below by giving written notice to the Trustees.

Name and address of preferred beneficiary	Relationship (if any)	% of benefit

By completing this form, I consent, for the purposes set out overleaf, to all the information, which the Trustees accumulate about me and any of my beneficiaries, being held and processed by the Trustees and others as mentioned overleaf.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Full name (BLOCK CAPITALS) \_\_\_\_\_

National Insurance No \_\_\_\_\_

Please return the completed form to Vaillant Group Pensions Department, Nottingham Road, Belper, Derbyshire, DE56 1JT. The information given on the form will be treated confidentially. If you decide to change your nomination you should contact us for a new form or write to the above address.

**PLEASE SEE THE IMPORTANT NOTE OVERLEAF ON DATA PROTECTION**

## **Data Protection Act 1998**

For the purposes of the Data Protection Act 1998, the Trustees of the Scheme are data controllers. In order to administer the Scheme, collect contributions and pay benefits, it is necessary for the Trustees to hold and process personal data on their Members and potential beneficiaries. This data will be held for the duration of the person's membership of the Scheme or for any longer period necessary to enable the Trustees to answer questions relating to a Member's benefits. This data may be shared with or transferred to the Member's employer or third parties (for example, actuaries, insurers, pension scheme administrators) located inside and outside the European Economic Area providing services in connection with the administration of the Scheme. Data may also be shared with or transferred to parties with whom the employer is negotiating a commercial agreement (for example a business sale or joint venture) or to trustees of other group pension schemes (and their advisers) where a reorganisation of pension schemes is being discussed. Every care is taken to ensure that personal data is held securely. If your circumstances or those of a potential beneficiary change at any time in the future please inform us as soon as possible in order to ensure that all Members' information remains accurate.